



DEPARTMENTS OF THE ARMY AND THE AIR FORCE

ARIZONA NATIONAL GUARD

HUMAN RESOURCES OFFICE

5636 E. McDowell Road, Bldg M5710, Phoenix, AZ 85008-3495

Telephone: (602) 629-4800 DSN: 853-4800



AZAA-HR

2 July 2009

MEMORANDUM FOR Technicians with Post-56 Active Military Service

SUBJECT: HRO Memo 09-03 - Civil Service Retirement Credit for Post-56 Active Military Service under the Civil Service Retirement System (CSRS) and Federal Employee's Retirement System (FERS)

1. Beginning in 1957 military pay became subject to FICA tax (Social Security). As a result, Federal Civil Service employees may not receive both civil service retirement and social security benefits for the same active military service performed on or after 1 January 1957.
2. All Federal Civil Service employees, **first employed prior to 1 October 1982**, are permitted to use Post-56 active military service for establishing eligibility for retirement and in the annuity computation. However, at age 62, when eligible for social security benefits, the annuity will be recomputed (reduced) eliminating credit for Post-56 active military service unless a deposit is made to the civil service retirement fund for the active military service.
3. An employee **first employed on or after 1 October 1982 will not be given credit for the Post-56 active military service**, either for establishing title to retirement or for annuity computation purposes unless a deposit is made to the civil service retirement fund.
4. The deposit amount is a percentage of your basic military pay during your military service. The deposit percentage is approximately seven (7) percent for those who will receive a CSRS annuity and approximately three (3) percent for those who will receive a FERS annuity. The deposit must be paid before retirement.
5. No interest is charged on a deposit for active military service if the deposit is completed within three (3) years after the date of employment. Interest will be charged at a variable rate on all outstanding balances.
6. Complete the attached ***Estimated Earnings During Military Service*** form and forward to the service address listed on the reverse of the form. The period of service should be the inclusive dates of the DD Form 214 or actual dates of LWOP. **You must also attach a copy of each DD Form 214 and copies of all promotion orders for all periods of military service.**

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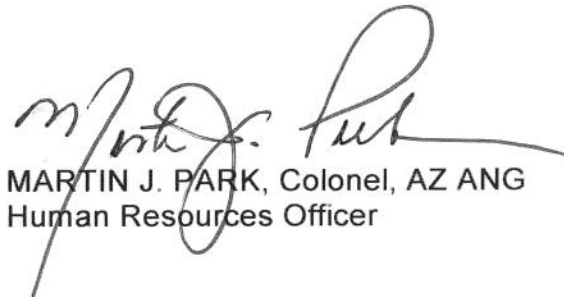
SUBJECT: Civil Service Retirement Credit for Post-56 Active Military Service under (CSRS) and (FERS)

7. The earnings form will be returned along with the required deposit amount and an application to make deposit with instructions on how to make the deposit if you so desire.

8. If you have any questions, please contact Human Resources Specialist at (602) 629-4818 or DSN 853-4818.

FOR THE ADJUTANT GENERAL:

Encl



MARTIN J. PARK, Colonel, AZ ANG
Human Resources Officer

United States
Office of Personnel Management
Retirement Operations Center
Boyers, Pennsylvania 16017

Estimated Earnings During Military Service

Instructions: Use a separate RI 20-97 for each branch of service. Attach DD 214 or the equivalent and any available records of pay or promotions. The pay center cannot provide estimated earnings without verification of service. The requester must complete blocks 1 through 10 and block 19. Visit the Defense Finance and Accounting Service website at <http://www.dfas.mil/retiredpay/estimatedearning.html> for addresses and telephone numbers.

1. Name (Last, first, middle)	
2. Other names used	
3. Social Security Number	4. Date of birth (mm/dd/yyyy)
5. All military service numbers	
6. Branch of service	

The uniformed services must provide Federal employees' estimated basic pay for military service they performed after December 31, 1956. This is needed to make a deposit to the Civil Service Retirement and Disability Fund for retirement credit. Please provide the estimated basic pay earned by the person named above.

7. Signature of requester		8. Relationship to person named <input type="checkbox"/> Person named is requester <input type="checkbox"/> Survivor <input type="checkbox"/> Other (specify):		9. Date	
10. Active military service after December 31, 1956 (Dates indicated below must be based on DD 214 or equivalent certification.)		11. Authorized Official of Retired Pay Center completes blocks 11 through 18.			
Estimated Earnings (Base Pay) Do not provide estimated earnings for any period of service prior to January 1, 1957.					
From (mm/dd/yyyy)	To (mm/dd/yyyy)	From (mm/dd/yyyy)	To (mm/dd/yyyy)	Rate of Basic Pay	Earnings
12. If period of service began before and ended after December 31, 1956, enter date service actually began. (mm/dd/yyyy)		13. Lost time <input type="checkbox"/> None <input type="checkbox"/> Number of days _____ <input type="checkbox"/> Inclusive dates			
		From (mm/dd/yyyy)	To (mm/dd/yyyy)	From (mm/dd/yyyy)	To (mm/dd/yyyy)
14. Signature of authorized official furnishing estimate		15. Date		16. Telephone number (including area code) ()	
17. Typed name of authorized official		18. Title of authorized official			

19. Requester's name and address (Return this completed form to address below)

